



2022 Member Guide to Resources

Enabling the Next World of Work

Research. Relationships. Resources.



Community Member Sessions

Addressing the collaborative imperatives facing our member community – accelerating transitions, collaboration overload, relational well-being and adaptive teaming; we hope you will join us to explore practical solutions for these topics. Please consider inviting your business leader to the Accelerating Transitions or Reducing Collaborative Overload workshops. Click on the cards below for more information and to register.











Grow Connected Leadership



Connected Leader



Create Stickiness in Work and Home Co

CASE: Small Performance Misses



Help Others Thrive

Help Others Thrive

and engagement through networks.

Questionnaire

Digital Card Explorer

Personal & Rater Compare

Team Compare Questionnaire



Accelerate Role Transitions



replicate high-performer networks in a third the

Digital Card Explorer

Compare Questionnaire

😑 Certification Course

Improve Relational Well-Being



Relational Well-Being

Success and satisfaction in the next world of work requires applying new practices that help to create





Coming Summer 2022

Reduce Collaboration Overload



As the collaborative intensity of work explodes. learn and apply the practices that our research revealed will help buy back 18-24% of your time.

Digital Card Explorer

- Personal & Rater Compare
- Team Compare Questionnaire

Enable Adaptive Teaming



Adaptive Teaming

The nature of teams and teaming is evolving to be more agile and adaptive. Learn the practices that empower collaboration in the next world of work.

Digital Card Explorer

Personal & Team Assessment

Coming Summer 2022

Based on more than 20 years of research analyzing organization networks and interviewing successful professionals, we have uncovered more than 120 practices that can easily and immediately applied to improve the quality of connections.

We are excited to make many of those practices available through engaging resources including: Digital Card Explorer, Compare Questionnaire (Personal, Rater and Team) and Courses.

Resources Features



Digital Card Explorer invites participants to explore the practices - why they matter and what you can do; including short engaging videos. Chosen cards generate a detailed growth plan.



Compare Questionaries help participants examine how their approach compares to the research-based best practices and provides a growth plan with strengths and opportunities. Some are available with other rater and team assessment capabilities.



Course & Certification Programs provide more structured learning programs in ondemand or blended formats.



Employ Standing Meetings

Having Your Confider



Feature Availability by Resource

The table below indicates which features are available for each of the resources.

	Card	Con	npare Questionn	aire	Certification	Course
	Explorer	Personal	Multi-Rater	Team	Certification	Course
Collaboration Overload		8	8	8		
Connected Leader			8	80		F
Connected Talent		2				
Help Others Thrive		8				
Relational Well-Being*						
Adaptive Teaming*		8				

Reduce Collaboration Overload



As the collaborative intensity of work explodes, learn and apply the practices that our research revealed will help buy back 18-24% of your time

- (Digital Card Explore
- Personal & Rater Compare Questionnaire
- 🗑 🛛 Team Compare Questionnaire

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nected	Leader			

- earn the practices to lead in next world of work by eating the positive and productive connections to ffectively innovate, execute and thrive.
- Questionnaire

_**Co**



Empowering the Great Reconnection learn the practices proven to lead performance, innovation and engagement through networks.

- Digital Card Explorer
- Personal & Rater Compare Questionnaire
- (Team Compare Questionna



- earn the practices that the Fast Movers app eplicate high-performer networks in a third me of peers when transitions into new role
- Digital Card Explorer
- Certification Cour



Success and satisfaction in the next world of work requires applying new practices that help to create positive and productive relationships.

- (Digital Card Explorer
- Compare Questionnaire

 - * Coming Summer 2022

Enable Adaptive Teaming



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- Digital Card Explorer
- Personal & Team Assessment
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Collaboration Overload Digital Card Explorer

Designed for an individual on-demand or a group activity, this digital card explorer helps people identify a small number of practices they can apply to gain back 18-24% of their time. Participants sort through the practices, explore what it is, why it matters and watch a video with Professor Cross. Choosing 3-6 practices automatically generates a personalized report with strategies, access to video of Professor Cross and even a case study showing how a successful professional applied this practice.

Digital Card Explorer

Personalized Report & Case Studies



Professor Cross Video



Watch an overview video

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Four

Collaboration Overload Personal & Rater Questionnaire

While embracing new behaviors as an individual is essential, our experience is that taking on new collaborative practices as a team has a greater success rate. Team members can be easily added, tracked and reminded by a team leader. Team reports are immediately available once three team members have responded. Team reports describe which practices are relative strengths and improvement areas, calling out a strength and growth areas for each of the three principles for a total of six practices. Each of the six practices describes why that practice is important and specifically how it can be improved or sustained as a strength.

Tammy Ci

Collaboration Overload Compare Questionnaire



Personalized Report & Case Studies

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Collaboration Overload Team Compare Questionnaire

Building on the Collaboration Overload Personal Compare Questionnaire, team leaders can easily add team members who can complete the Questionnaire. Team insights are included and available in the team report.

Collaborative Overload Compare Questionnaire

Team Report



WELCOME TO THE COLLABORATIVE OVERLOAD ASSESSMENT

As a brief mitoduction, this assessment was developed by Professor Rob Circus (indoness org), a leader over the last 20 years in the field of social induceds as they apply to organizations. His most resent work focuses on the collaborative intensity of work, which has exploded over the past decade, making retworks of informat relationships increasingly the means by which employees innovale, executive and thref as work. This survey will also you a series of questions regarding your collaborative practices. These questions will form the basis for your own personal and confidential collaborative overload assessment.

e survey should take approximately 5-8 minutes to complete. Please answer as honestly and accurately as possible - there are no right or wrong answers.

If you cannot see the entire survey, hold down the 'Chrif key and tap the '' key until the survey fits on the screen. (The 'Chrif key and the '4' key will enlarge the survey,

My meetings are focused on desired outcomes, include only those who need to be involved, and are efficient in structure and process.

🔿 Strongly Disagree 📀 Disagree 🚫 Somewhat Disagree 💿 Neutral 🚫 Somewhat Agree 🚫 Agree 🚫 Strongly Agree

Add Team Members Below

Last Nam

My need to be right (versus someone who can fin Collaborative Overload Network Assessment collaborative activities.

Strongly Disagree O Disagree O Somew

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PLEASE NOTE: At least three team members (including you) must respond before aggregate team results will be available for viewing or download.

chriserest@workday.com

ereta stahl@workday.co

e and e-mail of each team member. Be sure to click 'Add' after each entry.

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Team Report Example



Connected Leader Compare Questionnaire

Unfortunately, most people have only a vague idea of the networks around them. They don't think about the ways connections and interactions can boost success. Even high performers with effective networks often do not see how their actions and decisions yield greater performance and thriving at work This assessment is will help you see the subtle ways personal networks and relationships impact innovation, execution and your sense of thriving and well-being. Leaders are able to provide a self perspective, ask other raters for perspective or engage their team.

Connected Leader Compare Questionnaire

Connected Leaders - Personal Assessment for Gr	eg Pryor						
Collaborative Practices to Execute W	lork Efficien	tly					
Rease indicate what you believe to be your level of competency :		Needs Improvement		Competer	¢	Outstanding Strength	N/A: Lan an Individual
I make sure that people or roles within my group do not become with collaborative demands that they are unable to support the timely fashion.							
I scan for, identify and reward employees who frequently engage behaviors - such as offering resources, help, information and o make their colleagues more effective.							
l ensure that newcomers - either new hires or those from other organization - are integrated rapidly into my group and know w information, expertise, resources and decision approvals.							
I make sure that subject matter experts and high performers in available to help their colleagues in a timely manner.	my group are						
		Needs Improvement		Competer		Outstanding Strength	N/A: Lamas Institution rominion
I facilitate collaboration at specific points within my group - ac geography, hierarchy, projects or expertise - where informal ne to performance and innevation.							
I intentionally engage employees who hold significant relation functions, geographies, expertise areas and demographics to f and change.							
I make sure employees in my group know each other's expertis to for help when opportunities and problems arise.	e and who to turn						
I make sure that people in my group collaborate effectively will group, such as other functions or divisions as well as external customers, vendors, etc.).							
ENCORUTE							

Personalized Report



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Connected Leader Team Compare Questionnaire

Helping a team leader understand and engage their team in building a collaborative culture where everyone can innovate, execute and thrive is increasingly important in the next world of work. The Connected Leader Team Compare Questionnaire compliments and extends the individual and multi-rater assessment to help the team identify the degree to which they see the team exhibiting these critical practices. Team leaders can easily add their team member and with a minimum of three respondents receive Customized Team Report with insights and actions.

Connected Leader Compare Questionnaire

Team

Administration

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Connected Leaders Assessment

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Team Report



Page Thirty-Seven

Connected Talent Digital Card Explorer

Even beyond the "Great Resignation" or "Great Reshuffle", enduring strategies including talent marketplaces and agile teams are significantly increasing the number of team transitions employees experience. While it typically take a professional 3 years to replicate a high-performer network, our research revealed a group of people (we call the Fast Movers) who applied 12 practices to replicate high-performer networks 2-3 times faster then their peers. The Connected Talent Digital Card Explorer helps new joiners understand and apply these practices through a personalized plan with the 3-6 practices they believe could help most. The plan explains why the practice matters, how it can be applied and includes a video with Professor Rob Cross and real-life Fast Mover case studies.

Digital Card Explorer

Personalized Plan & Case Studies



Professor Cross Video



Watch the Connected Talent Video

Connected Talent Compare Questionnaire

Customized for each of the four transition types, the Connected Talent Compare Questionnaire helps participants understand how their approach compares to the Fast Mover's practices. The personalized plan highlights the new joiner's strengths and the priorities for attention. The plan explains why the practice matters, how it can be applied and includes a video with Professor Rob Cross and real-life Fast Mover case studies.

Compare Questionnaire

WHEN CREATING A PLAN OF WHO TO MEET ON ENTRY INTO A NEW ROLE I ... Over prioritize making a connection- and good impression-with fermal leaders and under-invest in relationships with influential colleagues (i.e., report, peers and network applicable leaders). Dense Them - Dense - Dense - Oracle - Wath - Emissional

Expect my manager or other formal leader to make the introductions I need in the new role
Amost Never C Ranky C Cometimes O Usualy Amost Always

Over-prioritize my goals or tasks at the expense of understanding colleagues that might be a resource or affected by my work.

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WHEN MEETING NEW COLLEAGUES IN THE INITIAL STAGES OF A ROLE TRANSITION I ...

Watch an overview video

Personalized Plan & Case Studies



Videos & Case Studies



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Help Others Thrive Digital Card Explorer

Some people are very successful in creating high-quality connections in networks and a context for helping others to thrive. These people are more likely to have upwardly mobile career trajectory as information, opportunities and talent flow to them. These practices explore the way they create pull in networks and do better over time because of the way they lead performance, innovation and engagement in others.

Digital Card Explorer

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Personalized Report

Real Life Case Studies



Watch an overview video

Help Others Thrive Personal & Rater Compare Questionnaire

Increasingly important to support and engage employees in a post-pandemic workplace, leaders can use this tool to understand how they show up compared to the 27 practices our research revealed drive performance, engagement and innovation. In addition to a self-reflection, participants can easily ask others to provide their perspective on the their performance.

Compare Questionnaire



and not the individual.

Learn more from Professor Cross



Personalized Dashboard

Case Studies





Help Others Thrive Team Compare Questionnaire

Creating an culture where team member's thrive through positive and productive relationships is increasingly critical to high performance, innovation and engagement. Teams can apply the **Help Others Thrive Compare Questionnaire** to understand how their behaviors compare to the 27 practices our research revealed. Easily administered by a team leader, completing the Compare Questionnaire provides team report with practice strength and practical recommendations on how to improve.

Help Others Thrive Compare Questionnaire

Team Report







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Relational Well-Being Digital Card Explorer

Personalized Report

The extraordinary events of the past several years have resulted in dangerously high-levels of employee burnout and lack of mental well-being. These challenges have been amplified by limited AND overloaded collaboration and connects at work. Through our research we have identified 55 practices that improve relational well-being at work and home. The Relational Well-Being Card Explorer empowers participants to review these practices, watch videos, read case studies and creates plan to improve the quality and quantity of connections.

Digital Card Explorer



Videos & Case Studies





Read the Case Study of Patricia



Relational Well-Being Compare Questionnaire

Personalized Report

By self-assessing how often critical behaviors are applied, participants receive a real-time report of how their "go-to approach" compares to the best practices of those who nurture positive and productive relationships that result in both success and satisfaction at work and home.

Compare Questionnaire



Videos & Case Studies



When her director mentioned the possib sew position, Patricia used her insider st hape the role to play to her strengths.		With this outward, Patricis was able to discuss strongy and issues with key players in the film sing fedore an assignment came across her disk. This helped her to position her department's capabilities (can her use) (as proaction. "Jinkays thought of myself as a strategic thinkes, but i had neuro had the capotter bits to demonstrate that," the table set. "Once i had helped shape the site is a say that had the inputs to be lower as her the site is a say that had the inputs to be lower as her the site is a say that had the inputs to be lower as her the site is a say that had the inputs the	Period found multi ways to feel as though the was having many points staffing as well. See make a point of offering purior colleagues in other departments the charace to sol in oncome of the registrement's create barientoming meetings. This way, the employees from other department could understand how her department worked and participate in these loa- generating exosition. "When we undusted these parels in
When the director of Patricia's division, the internal creative services team at a mid-sized professional services from acrossmooth that the wester fits restructions that with	informally managed internal teams on projects for most of her years there.	strategic (thinker, through these 'pain points' discussions and my relationship with the head of client resention, I was actually able to grow into that role in results." This	our meetings, everyone seemed to be just a tittle bit better," Patricia told us. "My colleagues and Loften had better ideas because we could spark off the energy of the
Patricia was all ears. The director said she was planning to appoint someone to take the lead for the service delivery place of their department's work to ensure the group	Where the lacked the skills required for the job, Patricia knew that she could tap her extensive internal network at the company. Over the years, Patricia had volunteered to	began to earn Patricia a reputation as an idea person throughout the company. She was sought after by people at various levels other departments for creative ideas for	group. But I fowed seeing someone from a non-creative department, like accounting, come to life with the chance to be part of something creative for a change."
excelled from a service perspective. As the outlined her thoughts, which she said were preliminary, Patricia was NgNy engaged.	work on several cross company initiatives designed to improve morale, such as "Take Your Daughter to Work Day". She also had earned the trust of her colleagues in the	improving their own service delivery, for example. At the end of the year, the CEO asked her to present her "best of" creative services to the entire company, emphasizing the new wesn that clients and prospective clients	THE RESULT
ter director was describing the mission of the position in a way that Patricia completely understood. The new	creative services department, who could help her quickly get up to speed in such tasks as tracking internal customer analytics. Patricia had earned goodwill in many places that	expected to be communicated with.	Patricia was able to shape her new position in a way that tapped into her strengths and had a much bigger impact
polition, even though it was still tague, sounded interesting to her, if there sould be a staff position that was focused on improving the department's service to other parts of the company, Patricia-was sure that her	would help her be an effective service delivery manager, and people would hush her to communicate and work hand to ensure that her department was service gither colleagues' needs well. "Everyone knows ma," she told her	Shape the role to align with your personal values. In her new position, Patricia wanted to help shape the	on the firm as a whole. First, she emphasized that she could add value, drawing on her strong institutional hnowledge and her regulation is in artifictive project manager, which enabled her to communicate well with
department's expertise would be properly acknowledged, and they could, in turn, do even better work. If the could shape the position the way the envisioned it, it	director. "I will be a trusted messenger, and I will represent this department well."	Future of the company, When she was accepted onto the leadership team, she found ways to further her impact on the company in ways that aligned with her personal	internal clients as well as her department colleagues. Second, whe could build the skills and capabilities that she needed for long-term growth, specifically-triategic planning. Finally, Petrickia was able to build a job that
would allow her to have more impact on the organization. She could become a true advisor and collaborator with their internal customers, helping to create new products	Shape the role to develop new skills and expertise.	values. For example, she wanted to help other employees see opportunities for growth, porticularly employees like her, who had always served in some kind of "back office" capacity, orther than an external client facing role. In her	aligned with her personal values and added significant value to the firm.
and services that met there ener shifting panels, insures, if the dirt's successful sharps the positions in the resols, the dirt's successful have under any panel panel that any have successful and the service sharps that any presences. That version of the job would be far more thread that the out which now. Do that share during the hink thready have in besit to approach her boos, have to mersone the fact that the length of administration of an administrative employee, and what experience in her had any successful and the out when the successful and administrative employee, and what experience in her had adjourus high the instruct took. Which is most, the	Though the notive assistantic or server that the fixed at assignment and deliverables is a client was unoted. Purces as an appoint only to define the client a unoted provides and appoint only to define a work of the her bert appoint. In this define and client new skills that work they ber in the coming years. For example, the availated they bert and appoint only to define the defined of the server and the clients.	capacity, rather than an ordered district dispray to late the restrict of the community, the Model decontrologic field (bit of experiments) and the common strength of the common experiments. The common strength of the common with the rest disputation, or all devinighed at all comparison that the disputation of the devinighed at all comparison that the disputation of the devinighed at all comparison that the strength of employees when earlier of all common endoring through of employees when earlier of all common endoring through common before the display at any common endoring through common the display at any common endoring through common before the display at the common endoring through common through a blag at any common endoring through a common endoring through a strengt common endoring through a strengt endoring through a strengt endoring endoring en	It must be easy to see the negatives in a job and be discontanged. Network, Platicia landow that It is possible to oblage a raise to Riscuis on the possible excitation that It is with the benefit oblaged in the second second second second with the two second second second second second second vision, to understand how you might abupe a possible to the advector for the second second second second second advector for the second second second second second advector for the two possible second second second advector for the two possible second second second advector for the two possible second second second second second second second second second second advector for the two possible second secon
er up a meeting with her boxs to discuss the idea.	So instaad of focusing poly on enuming that the department was responsive to request, she approached each of the department heads whom her division served and asked for a boreling on their issues in communicating with their own external counters. Some times, the	who weren't in the "glamorous" revenue-generating positions to help them feel valued and build better insight into their clent back juild is she had done in her new role. This program helped the internal mentors and	regular contact with a wide range of geople in the organisation, which lad to more projects and growth opportunities. "I sing lowest the plot is was able to help create," she tool us. "I'm so glad i-ddm1 just see the magazine, publicant out any so shape the postiver, too."
Paricia could see that the role her director initially had in mind, a senior statesman with years of operience, was not an exact TR with her capabilities. Nowever, she don't let that deter her. Finsi, she made clear what she could bring to the position. Paricia-didin't have experience leading a anyone dolvery effort. But she had been in the internal	briefings helped Patricia is show these people how she and her taxes issued add value beyond expectations/but others had of them. Even when this did not happen, the briefings helped Patricia is better understand what the other departments were beauting with. For example, if the	their mentees create a service of purpose in their work.	
treative services department for more than five years, and she had a great deal of institutional knowledge. She understood the company's processes well, and she had worked closely with most of the company's department heads. She knew how to get things done quotify and had had	company's human resources department was strugging with how to ensure that there rounding efforts about out is a convected field, the creative services traininging to e- able to help-binarizantom relever 17 fish videos or social media efforts to get their message across.		
	All highly Reserved, Network R		All fights fickness fishers forwardshild

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Videos

Adaptive Teaming Digital Card Explorer

The nature of teams and teaming is quickly evolving to meet new demands for greater organizational agility and improved employee well-being and performance. Our research has revealed 26 collaborative practices that improve team performance. These practices cut across internal network structures, relational enablers and even external stakeholders outside the team's boundaries. The Adaptive Teaming Card Explorer helps participants identify the 3-6 practices that could have the greatest impact and apply the specific strategies to improve team success and satisfaction.

Personalized Plan

Digital Card Explorer

Practice AGILE TEAMING Agile Teaming Plan prepared especially fo Sally Shea January 07, 2022

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Adaptive Teaming Compare Questionnaire

The Adaptive Teaming Compare Questionnaire is designed to provide insights and actions for both team and individual. The questionnaire helps team members compare how their team's behaviors stack-up against to the 26 collaborative practices and six dysfunctional patterns revealed in our research. The personalized report provides insights for both the team and individual including the connection preference, relational benefits and playbooks to improve individual and team effectiveness.

Compare Questionnaire

Personalized Report



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